

RULE 144 SELLER'S REPRESENTATION LETTER
NON-AFFILIATE OF A NON-SHELL COMPANY

To: Colonial Stock Transfer Company

To Whom It May Concern:

I, the undersigned, submit this form to you in order to present all facts necessary, pursuant to SEC rule 144 of the Securities ACT on 1933 by a **non-affiliate** of the Issuer, to request and authorize Colonial Stock Transfer and _____ (the "ISSUER") to remove the restricted legend and any stop transfer instructions from the following stock and therefore I am free to to sell the shares without restriction:

- | (ISSUER) | (COMMON, PREFERRED, ETC.) | (CUSIP) | (QUANTITY) |
|----------|---------------------------|---------|------------|
|----------|---------------------------|---------|------------|
1. The undersigned is not at present and has not been during the preceding three months, an officer, director or 10% shareholder of the Company within the meaning of Rule 144(a).
 2. The shares are "restricted securities," as that term is used in Rule 144(a)(3).
 3. I have beneficially owned the shares for over one year. I acquired the shares on: _____.

I fully paid all consideration for, was the beneficial owner of, and incurred the full risk of ownership on these securities since the later of the date the securities were acquired from the Issuer or from an affiliate of the Issuer.

* Below is a brief explanation of how these shares were acquired:
 - a. method of acquisition: _____

 - b. manner of payment: _____

 4. I know of no important development affecting the Company or its business or products which has not been made public, and I confirm that I have requested you to remove the legend from such shares for personal reasons and not because of any information which I may have with respect to the Company or its current or prospective operations.
 5. I confirm that the Company is not, and has not been at any time within the 12 month period preceding the date hereof, a shell issuer as described in Rule 144(i)(I).
 6. Colonial Stock Transfer, Inc. is authorized to rely on the representations herein in connection with the above transfer/legend removal, and I consent to Colonial Stock Transfer, Inc communicating with the Company in connection with such transfer/ legend removal.
 7. I further represent I will only sell my securities when and if the company is current in their SEC filings.

I hereby attest that the information furnished above is correct and complete to the best of my knowledge, information and belief. In the event that any of the information furnished is found to be no longer accurate or complete, the undersigned will promptly notify Colonial Stock Transfer in writing. I hereby hold Colonial Stock Transfer Co, Inc harmless and indemnify them for any actions associated with this transaction.

Sincerely,

Signature(s)

Street Address

Print Shareholder Name(s)

City, State, Zip

Telephone with area code

Date

Email