

CUSIP INFORMATION

CUSIP NUMBER	INTEREST RATE	FINAL MATURITY/ EXPIRATION DATE	PRINCIPAL/ OFFERING AMOUNT	TYPE OF ISSUE*	INITIAL OFFERING PRICE (TO THE PUBLIC)
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
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_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

* C=Capital Appreciation, P=Put, S= Serial, T=Term

DTC UNDERWRITING DEPARTMENT PHONE NUMBERS:

ISSUE ELIGIBILITY (AREA CODE 212)
CORPORATE 855-3704
MUNICIPAL 855-3782
FAX 855-3726/3728

UNDERWRITING PROCESSING
FAX 855-3744/3774
855-5003

INTERFACE/UNDERWRITING
FAX 855-8820/8821
855-8703/8707

AUTHORIZATION FOR CLOSING
FAX 855-3752/3753/3754/3755
855-3607

DEPARTMENT MANAGERS
FAX 855-3793/3733
855-3726/3728

DTC MAILING ADDRESSES:

UNDERWRITING DEPARTMENT
(To forward issue information)

ATTENTION: ELIGIBILITY DEPARTMENT
THE DEPOSITORY TRUST COMPANY
55 WATER STREET - 19TH FLOOR
NEW YORK, NY 10041-0099

**DELIVERY OF SECURITIES
TO DTC (For underwriting distribution only)**

ATTENTION: INTERFACE/UNDERWRITING DEPT.
THE DEPOSITORY TRUST COMPANY
55 WATER STREET; 15L - (UNDERWRITING SECURITIES)
NEW YORK, NY 10041-0099