

**THE DEPOSITORY TRUST COMPANY (DTC) ELIGIBILITY QUESTIONNAIRE**  
**DTC is a subsidiary of The Depository Trust & Clearing Corporation**

To make a new issue of securities DTC eligible, the completed questionnaire and a copy of the offering statement/prospectus (preliminary or final) must be submitted to DTC's Underwriting Dept. at least 10 business days prior to the issue's closing date. If complete CUSIP INFORMATION (CUSIP numbers, interest rates, and final maturities) is not included with the questionnaire, please provide to DTC in writing at least seven business days prior to the closing date. (With respect to corporate issues, upon pricing of the issue.)

<p><b><u>ISSUE INFORMATION</u></b></p> <p>Please check one of the following:  <input type="checkbox"/> Municipal <input type="checkbox"/> Corporate <input type="checkbox"/> Limited Underwriting <sup>1</sup>  <input type="checkbox"/> ABS <input type="checkbox"/> CMO</p> <p>Please indicate whether or not the issue is a "security" as such term is defined in Article 8 of the New York Uniform Commercial Code. <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Please indicate whether or not the issuer is a United Kingdom entity.  <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Please check at least one of the following, the issue is:</p> <p><input type="checkbox"/> Registered with the SEC  <input type="checkbox"/> Eligible for resale under Rule 144A<sup>2</sup> of the '33 Act  <input type="checkbox"/> Eligible for resale under Regulation S of the '33 Act  <input type="checkbox"/> Issuer relying on Section 3(c)(7) of the '40 Act  <input type="checkbox"/> Exempt under Rule 3(a)(2) of the '33 Act  <input type="checkbox"/> Exempt under another exemption(s); indicate exemption(s): _____</p> <p>Issuer Name/Issue Description: _____          _____</p> <p>State of Incorporation or Municipality: _____</p> <p>Issue Principal/Offering Amount: _____</p> <p>Share Quantity: _____</p> <p>Closing Date: ____/____/____</p> <p>Is this a Book-Entry-Only issue (with no certificates available to investors)?  <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, a Letter of Representations is required.)</p> <p>Does this issue contain a put/tender feature? <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, for certificated issues a Tender Letter of Representations is required).</p> <p><b><u>CONTACT INFORMATION</u></b></p> <p>_____          Lead Underwriter</p> <p>_____          Lead Underwriter Contact (____) Phone</p> <p>DTC Participant account number to be credited at the time of closing: _____</p> <p><i>If Lead Underwriter is not a DTC Participant, please provide clearing DTC Participant contact information.</i></p> <p>_____          Clearing DTC Participant Contact (____) Phone</p>	<p><b><u>CONTACT INFORMATION (Continued)</u></b></p> <p>_____          Transfer Agent</p> <p>_____          Transfer Agent Contact (____) Phone</p> <p>_____          Paying Agent</p> <p>_____          Paying Agent Contact (____) Phone</p> <p>_____          Issuer's Counsel</p> <p>_____          Issuer's Counsel Contact (____) Phone</p> <p>_____          Remarketing Agent (provide if applicable to the issue)</p> <p>_____          Remarketing Agent Contact (____) Phone</p> <p>_____          Tender Agent (provide if applicable to the issue)</p> <p>_____          Tender Agent Contact (____) Phone</p> <p><b><u>DELIVERY OF SECURITIES</u></b></p> <p>Will the securities be eligible as a FAST (Fast Automated Securities Transfer) issue? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If no, provide the date the securities will be delivered to DTC: ____/____/____</p> <p>Note: Please use the address listed on the CUSIP INFORMATION page to deliver securities to DTC at least one business day before closing. For additional information, please contact DTC's Interface/Underwriting Department at the numbers provided.</p> <p><b><u>SUBMITTED BY [PLEASE CHECK ONE]:</u></b></p> <p>Underwriter <input type="checkbox"/>          Financial Advisor <input type="checkbox"/>          Clearing DTC Participant <input type="checkbox"/></p> <p>X _____          (Authorized Signature)</p>
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06/00

<sup>1</sup> Service available for non-Book-Entry-Only municipal issues with a principal value of \$1 million or less.

<sup>2</sup> For non-investment grade issues eligible for resale under Rule 144A, PORTAL eligibility is required. Contact the NASD at (202) 728-8479 to apply for PORTAL.

**CUSIP INFORMATION**

CUSIP NUMBER	INTEREST RATE	FINAL MATURITY/ EXPIRATION DATE	PRINCIPAL/ OFFERING AMOUNT	TYPE OF ISSUE*	INITIAL OFFERING PRICE (TO THE PUBLIC)
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

\* C=Capital Appreciation, P=Put, S= Serial, T=Term

**DTC UNDERWRITING DEPARTMENT PHONE NUMBERS:**

**ISSUE ELIGIBILITY** (AREA CODE 212)  
CORPORATE 855-3704  
MUNICIPAL 855-3782  
FAX 855-3726/3728

**UNDERWRITING PROCESSING**  
FAX 855-3744/3774  
855-5003

**INTERFACE/UNDERWRITING**  
FAX 855-8820/8821  
855-8703/8707

**AUTHORIZATION FOR CLOSING**  
FAX 855-3752/3753/3754/3755  
855-3607

**DEPARTMENT MANAGERS**  
FAX 855-3793/3733  
855-3726/3728

**DTC MAILING ADDRESSES:**

**UNDERWRITING DEPARTMENT**  
(To forward issue information)

ATTENTION: ELIGIBILITY DEPARTMENT  
THE DEPOSITORY TRUST COMPANY  
55 WATER STREET - 19TH FLOOR  
NEW YORK, NY 10041-0099

**DELIVERY OF SECURITIES  
TO DTC (For underwriting distribution only)**

ATTENTION: INTERFACE/UNDERWRITING DEPT.  
THE DEPOSITORY TRUST COMPANY  
55 WATER STREET; 15L - (UNDERWRITING SECURITIES)  
NEW YORK, NY 10041-0099