

THE DEPOSITORY TRUST COMPANY (DTC)

DTC is a subsidiary of The Depository Trust & Clearing Corporation

AGENT ATTESTATION FORM

To induce DTC to accept the Securities as eligible for deposit at DTC, and to act in accordance with DTC's Rules with respect to the Securities, Agent represents to DTC that Agent will comply with the requirements stated in DTC's Operational Arrangements, as they may be amended from time to time.

Please provide the following:

Issuer Name: AllDigital Holdings, Inc.

Issue Description: Common stock

CUSIP Number: 01677T106

Number of Shares Authorized: 90,000,000

Number of Shares Issued & Outstanding: 25,444,728

Interest Rate (if applicable): N/A

Final Maturity/Expiration Date (if applicable): N/A

With respect to the above issue, Agent represents to and agrees with DTC as follows: (i) the Agent shall not deposit with DTC any foreign securities unless the Issuer and its counsel have represented to the Transfer Agent that such securities are eligible for resale without registration under the Securities Act; (ii) the Agent shall not process any transactions in foreign securities, including any distribution of foreign securities through the facilities of DTC, in knowing violation of the Securities Act and the rules and regulations of the SEC thereunder; and (iii) the Agent shall provide to DTC such information and documentation as DTC may reasonably request with respect to any foreign securities deposited by the Participant with DTC or transferred by the Participant through DTC's facilities.

By signing below the;

- i.) Agent represents and warrants that the information provided on this form is true, accurate, and complete. Agent understands that DTC will rely on these representations in determining initial and on-going depository eligibility status.
- ii.) DTC requires that transfer agents provide an OFAC certification for securities that DTC considers for eligibility. This certification indicates that the transfer agent has and will continue to comply with all of its OFAC obligations.

Colonial Stock Transfer Company, Inc.

(Agent)

By: 

(Authorized Officer's Signature)

Jason Carter

(Print Name)

66 Exchange Place, STE 100

(Street Address)

Salt Lake City, Utah USA 84111

(City)

(State)

(Country)

(Zip Code)

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